

Agenda The Plan Sponsor University <i>The C(k)PF / The Certified 401(k) Plan Fiduciary Designation</i>		
8:30 – 9:00	Breakfast / Registration	Registration & Sign-in
9:00 – 9:20	Introduction	Introduction to The Plan Sponsor University
9:20 – 10:20	Session 1	Presentation by the Adjunct Lecturer <ul style="list-style-type: none"> • Behavioral Finance • Retirement Readiness • Participant Outcomes
10:20 – 10:35	Break	
10:35 – 11:20	Session 2	Keynote Presentation
11:20 – 12:05	Session 3	Panel Discussion with Industry Professionals <u>Moderator: Adjunct Lecturer</u>
12:05 – 12:20	Break	Pick up your Lunch
12:20 – 1:45	Session 4 (Working Lunch)	What is Working in Today’s 401(k) Plans? What is <i>Not</i> Working in Today’s 401(k) Plan? <i>(Working Lunch)</i>
1:45 – 2:15	Session 5	The Ideal Plan - <i>Interactive Discussion</i>
2:15 – 2:30	Closing	The C(k)PF Designation and Closing Statements
<i>Agenda is Subject to Change</i>		